



Pinnacle Investments, LLC Named a 2023 Best Places to Work for Financial Advisors by *InvestmentNews*

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Pinnacle Investments, LLC has been recognized as one of the [75 Best Places to Work for Financial Advisors](#) as announced by *InvestmentNews* this week.

Pinnacle Investments was chosen as the fourth best place to work with [50+ employees](#) based on employer and employee surveys delving into everything from company culture, benefits, career paths and more.

“A fulfilling workplace for our advisors and support staff directly translates to a positive client experience,” says CEO Benjamin Quilty. “At Pinnacle, we put forth continual effort to offer an internal culture that builds trust, fosters individuality, and provides opportunity for growth. We are beyond proud to be recognized as one of the best places to work in our industry.”

InvestmentNews partnered with Best Companies Group, an independent research firm specializing in identifying great places to work, to compile the survey and recognition program.

“Every year, InvestmentNews is proud to profile those who prioritize taking care of their own. We applaud this year’s Best Firms for Advisors winners for investing in their most precious resource: their people.” said Paul Curcio, executive editor of *InvestmentNews*.

To learn more about the *InvestmentNews* 2023 75 Best Places to Work for Financial Advisors, please go to [Bestplacesforadvisors.com](#).

About Pinnacle Investments, LLC

Pinnacle Investments is an independent, dually registered broker-dealer and RIA wholly owned by Pinnacle Holding Company, LLC, which also owns Pinnacle Capital Management, a money management firm; Confidential Planning, a 403(b) provider; and Pinnacle Employee Services, a payroll, benefits, and HR provider. Their success is attributable to its ability to provide a personalized approach to investments management and client service while offering products and protections found at larger financial institutions. For over 25 years, Pinnacle has used their proven culture of knowing how to keep advisors’ interests and needs at the forefront of their mission, thus putting them on an impressive growth trajectory throughout the US. To learn more, visit [PinnacleInvestments.com](#).

Securities and advisory services offered through Pinnacle Investments, LLC member FINRA/SIPC.

About *InvestmentNews*

InvestmentNews is the leading source for news, analysis and information essential to the financial advisory community. Since 1998, our standard of editorial excellence and deep industry knowledge has allowed us to educate, inform and engage the most influential financial advisers. Through a weekly newspaper, website, newsletters, research, events, videos and webcasts, *InvestmentNews* provides exclusive and up-to-the-minute

news, as well as actionable intelligence, that empowers financial advisers to serve their clients and run their businesses more effectively whenever, however and wherever they need it.

The *InvestmentNews* headquarters are located in New York, with offices in Washington D.C. *InvestmentNews* is part of Bonhill Group.

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